



CHARTERED ACCOUNTANTS' BENEVOLENT FUND

(Established by The Institute of Chartered Accountants of India)



ANNUAL REPORT 2025-26

Serving the Profession... Caring for Our Own

1 INCREASE IN MEMBERSHIP



The number of "life members" has increased by **195** new members during the financial year 2025-26.

Following a comprehensive reconciliation and updation of membership records, the total number of life members stood at **1,41,274** as on 31st March 2026, as compared to **1,40,805** in the previous financial year.



Efforts have been made to increase the membership of the fund and to augment more contribution for the fund by advertisement the special drive scheme for augmentation of fund in CA Journal in every alternative month and standard appeal as a part of every mail issued by the CPE/POUs for their programs along with the link of CABF for voluntary contribution by the members.

3 COLLECTION OF FUND



During the year, a sum of **Rs. 1,99,92,769** was received in the General Fund in the form of Annual Membership fees and Voluntary contribution from the members as compared to **Rs. 1,44,46,769** in the previous year.



During the year 2025-2026 a sum of **Rs. 5,86,32,995** was collected in the Corpus of the Fund in comparison to **Rs. 2,35,97,137** during year of 2024-2025.

4 FINANCIAL POSITION OF THE FUND



The balance to the credit of General Fund at the close of the year stood at **Rs. 1,40,32,675** as against **Rs. 1,21,95,239** at the end of the previous year.



The year closed with a Surplus of **Rs. 3,66,30,458**.



The balance to the credit of corpus Fund is **Rs. 31,34,85,302** as against **Rs. 22,00,59,285** at the end of the previous year.



2 DISBURSEMENT AND COLLECTION OF THE FUND

A sum of **Rs. 2,48,08,929** was disbursed to members and family under distress in the year 2025-2026, the details of which is as under:

(Year 2025-2026)

S.No.	TYPE OF FINANCIAL ASSISTANCE	NUMBER OF BENEFICIARIES	AMOUNT (RUPEES)
1	MONTHLY FINANCIAL ASSISTANCE	124	Rs. 2,23,20,000
2	ONE TIME EX-GRATIA LUMP SUM FINANCIAL ASSISTANCE	15	Rs. 22,50,000
3	ONE TIME LUMP SUM FINANCIAL ASSISTANCE ON MEDICAL GROUND	2	Rs. 2,38,929
TOTAL		141	Rs. 2,48,08,929/-

The financial assistance of **Rs. 2,54,10,000** was disbursed to members and family under distress in the year 2024-2025, the details of which is as under:

(Year 2024-2025)

S.No.	TYPE OF FINANCIAL ASSISTANCE	NUMBER OF BENEFICIARIES	AMOUNT (RUPEES)
1	MONTHLY FINANCIAL ASSISTANCE	117	Rs. 2,10,60,000
2	ONE TIME EX-GRATIA LUMP SUM FINANCIAL ASSISTANCE	27	Rs. 40,50,000
3	ONE TIME LUMP SUM FINANCIAL ASSISTANCE ON MEDICAL GROUND	—	—
4	SPECIAL CASE	1	Rs. 3,00,000
TOTAL		145	Rs. 2,54,10,000/-

5 OFFICE BEARERS AND MEMBERS OF THE MANAGING COMMITTEE FOR THE YEAR 2025-2026

CA. Charanjot Singh Nanda, President and CA. Prasanna Kumar D, Vice-President are Ex-officio Chairman and Vice-Chairman, of the Fund. The other members of the Managing Committee are:

CA. S C Vasudeva, Member Secretary	(Re-Elected)
CA. Sanjay Kumar Agarwal, Member	(Re-Elected)
CA. Anil Jindal, Member	(Elected)
CA. Ravinder Singh, Member	(Elected)

